

FSC GCC Fixed Income Report

22/05/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.03	4.397	98.42	99.07	5.35	NR	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.70	4.875	98.68	99.27	5.33	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.70	4.875	98.70	99.24	5.35	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.44	5.932	101.82	102.65	4.76	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.07	4.750	97.43	97.99	5.47	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.79	5.375	98.62	99.31	5.58	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.79	5.375	98.69	99.25	5.59	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.44	6.750	104.10	104.73	5.53	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.66	5.625	99.41	100.16	5.59	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.20	6.000	100.98	101.73	5.66	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.20	6.000	101.04	101.66	5.68	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.68	6.250	102.07	102.72	5.80	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.68	6.250	102.03	102.78	5.79	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.44	7.375	109.66	110.57	5.90	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.79	6.500	91.55	92.43	7.17	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.79	6.500	91.45	92.43	7.17	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.66	6.750	94.43	95.34	7.15	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.66	6.750	94.43	95.31	7.16	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.68	7.000	97.28	98.20	7.15	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.68	7.000	97.29	98.17	7.15	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.42	5.625	99.54	100.30	4.87	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.98	5.196	97.14	97.47	5.92	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.93	6.625	104.65	105.11	5.43	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.18	98.24	9.99	04/06/2026	8.29	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

22/05/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.36	2.500	91.07	91.54	4.02	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.90	3.125	93.91	94.42	4.06	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.90	2.500	96.22	96.56	4.41	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.95	3.125	96.63	97.03	4.21	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	28.32	3.000	69.67	70.38	4.96	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.32	1.875	84.06	84.56	4.08	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.39	4.125	87.09	87.85	4.99	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.39	3.125	95.82	96.29	4.06	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.36	3.125	72.30	73.07	4.97	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.78	1.700	83.94	84.40	4.06	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.80	4.375	66.37	67.58	7.05	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.18	4.000	61.67	62.78	7.11	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.80	3.625	81.15	82.08	6.08	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.33	7.500	87.78	88.86	8.60	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.36	5.625	90.72	91.56	6.97	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.68	6.250	75.84	76.82	8.42	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.68	7.000	101.91	102.70	5.89	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.98	7.375	100.61	101.45	7.11	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.68	5.250	83.91	84.77	7.49	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.68	4.250	91.49	92.31	6.17	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.32	5.450	87.22	88.04	7.24	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.99	5.625	84.91	85.80	7.55	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.33	6.000	76.19	77.27	8.29	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.66	5.250	95.13	95.89	5.55	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.37	4.625	87.11	87.84	5.54	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.90	4.500	99.37	99.88	4.52	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.90	4.375	99.25	99.72	4.43	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.42	3.250	91.80	92.31	4.48	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.13	2.000	70.09	71.15	4.57	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.70	2.500	93.77	94.25	4.20	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.42	2.900	96.15	96.58	4.41	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.78	0.625	80.20	80.99	3.87	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.79	3.625	96.31	96.81	4.37	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	(0.03)	2.750	100.00	100.00	#N/A N/A	NR	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	0.91	3.000	97.84	98.12	5.16	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.46	4.500	99.62	100.14	4.47	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	5.91	3.750	96.32	96.97	4.34	AA	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	29/03/2018	29/03/2023	(0.15)	4.000	99.90	99.90	#N/A N/A	NR	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.75	2.950	96.60	96.71	4.94	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.75	2.625	95.68	95.85	5.15	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.72	4.750	98.57	100.22	4.69	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.67	3.875	99.03	99.13	5.22	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.67	2.500	96.26	96.36	4.81	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.77	4.250	99.02	99.16	5.39	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	0.88	4.125	98.56	98.73	5.62	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.54	4.760	99.94	100.09	4.72	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.32	3.635	95.58	95.87	5.00	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.32	3.875	95.22	95.57	4.69	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.08	4.564	98.80	98.87	5.67	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	0.96	4.750	99.17	99.32	5.49	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.45	4.500	98.89	99.10	4.89	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	5.98	4.638	98.85	99.40	4.76	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.08	3.500	98.09	98.15	5.30	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.07	2.750	96.71	97.41	3.66	AA-	AT MATURITY	EUR	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.11	6.850	109.28	110.23	5.78	BBB	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.35	4.848	100.10	100.51	4.74	BBB	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.16	3.875	95.22	95.65	4.70	BBB	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	0.96	3.875	98.95	99.05	4.90	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	6.92	4.875	102.82	103.33	4.31	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.43	6.500	115.34	116.16	4.85	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.13	5.500	99.14	99.25	6.19	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.34	2.375	93.12	93.34	5.45	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.69	6.723	99.51	100.24	6.67	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.77	5.625	99.13	99.79	5.90	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.67	4.100	93.81	94.66	5.74	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.69	7.500	99.08	99.30	7.94	B	AT MATURITY	USD	BH

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CBQ Finance Ltd	12/05/2021	12/05/2026	2.97	2.000	91.99	92.16	4.87	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.32	2.000	93.61	93.75	4.90	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.01	5.000	99.50	100.58	(196.70)	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	2.86	2.375	92.70	92.86	5.10	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.09	3.750	97.45	97.71	4.55	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.70	3.875	97.24	97.61	4.44	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.70	4.500	97.00	97.77	4.67	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.41	5.000	100.52	100.66	4.70	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.01	5.000	99.50	100.58	(196.70)	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.41	5.000	100.52	100.66	4.70	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.09	3.750	97.45	97.71	4.55	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.70	3.875	97.24	97.61	4.44	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.70	4.500	97.00	97.77	4.67	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.39	4.000	99.40	99.51	5.29	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	5.90	3.500	93.51	93.78	4.72	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.90	4.250	89.49	90.13	5.17	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.90	2.875	97.72	97.84	5.37	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.90	4.375	85.24	85.78	5.40	A+	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.37	2.750	96.82	96.96	5.10	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.69	2.900	93.77	93.99	4.70	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.37	2.750	96.82	96.96	5.10	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.69	2.900	93.77	93.99	4.70	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.90	2.875	97.72	97.84	5.37	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.90	4.250	89.49	90.13	5.17	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.90	4.375	85.24	85.78	5.40	A+	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	0.88	4.000	99.01	99.07	5.09	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.35	4.723	102.05	102.46	4.20	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	19.88	5.060	96.29	97.03	5.30	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	20.88	5.500	99.17	99.92	5.51	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.52	5.375	96.56	96.96	7.55	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.79	4.311	98.86	98.97	5.67	BBB-	AT MATURITY	USD	SA

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